

DELHI TRANSCO LIMITED

(A Govt. of NCT of Delhi Undertaking)

Regd. Office: - Shakti Sadan, Kotla Marg, New Delhi-110002

Corporate Identification Number (CIN) - U40103DL2001SGC111529

Telephone no-23235380- Tele-fax: - 23238064, Website – www.dtl.gov.in

No. F.42/DTL/402 / CS/ 2017-18 / 18

Date: 16th May, 2017


Mr. P. D. Agarwal,
Deputy General Manager and Compliance Officer,
IFCI Limited, IFCI Tower,
61, Nehru Place,
New Delhi

Dear Sir,

Please find enclosed herewith Quarterly Report for the period ended March 31, 2017.

Thanking you.

Yours faithfully
For Delhi Transco Limited



(P.K. Mallik)
Executive Director (C.G.)
& Company Secretary

Encl: As above



DELHI TRANSCO LIMITED
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(Shakti Sadan, Kotla Road)
New Delhi 110002

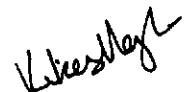
No: F.DTL/310/D.M (F)/C.A/16-17/

Dated: 16.05.2017

Asst. Company Secretary
Shakti Sadan
Delhi

Quarterly Report for the period ended 31.03.2017 for IFCI (Debenture Trustee)

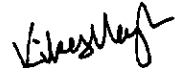
1. The previous due date for the payment of interest and that all interest/principal due till date has been paid to Debenture holder:
Due date of payment of interest are 2nd September and 2nd March every year.
Interest was paid on time (Dated-March 2 ,2017)
Principal was paid on time (Dated-March 2 ,2017)
2. The Next due date for payment of Interest /principal and the same would be paid on due date:
The next due date for payment of interest is 2nd September 2017.
The next due date for payment of principal is 2nd March 2018.
3. Creation of Debenture Redemption Reserve as stipulated in the Debenture Trust Deed/Companies Act duly supported by Auditor's Certificate. and certificate of compliance with SEBI Circular No.4/2013
Debenture (Bonds) Redemption Reserve: Rs.80 Cr (as on 31.03.2017).For FY 2016-17 Auditor Certificate will be provided shortly.
4. Payment of interest up to the last due date.
Interest paid up to the due date i.e 2nd March 2017.
5. Status of redemption of Debentures on due date, if any
2st installment of Debenture redeemed on 2nd March 2017.
6. The Properties secured for the Debentures are adequately insured and policies are in the joint names of the trustees.(Note:In adherence to the Trust Deed, Kindly provide us with the original Insurance Policy with Original Renewals,if any)
Currently we are maintaining insurance reserve of .10% of GFA from the annual profit of the company.


VIKAS MANGLA
Dy. Manager (Finance)
Central Accounts
Delhi Transco Limited
(A Govt. of NCT of Delhi Undertaking)
Shakti Sadan, Kotla Road,
New Delhi-110002

7. In case of default (Principal and Interest), number of installments defaulted as on December 31,2016 with amount overdue.
No default reported.
8. A Statement that the assets of the body corporate which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due (Asset Cover Ratio).
Auditor Certificate will be provided shortly.
9. Cash flows of the company are adequate for payment of interest and redemption of principal with details thereof.
The requirement of cash funds for the payment of interest and redemption of principal is being met out of the internal accruals of the company.
10. Repayment Schedule
Enclosed
11. Credit Rating assigned to the Debentures at present along with the certified true copy of the latest Credit Rating Letter in regards to the issue.
Crisil-BBB+/Negative(Reaffirmed)
India Rating (Fitch)-"IND A"/Outlook Negative
The above credit ratings are the latest conducted by the agencies and are also available on their respective websites.

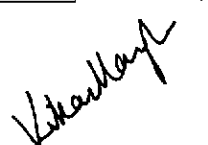
For Submission to IFCI limited.

(Vikas Mangla)
DM(F), Central Accounts


VIKAS MANGLA
Manager (Finance)
Central Accounts
Delhi Transco Limited
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15 year DTL Bonds for Rs. 200 crores on half yearly interest @ 09.5% to be redeemed in 10 equal installments from Six year and onward

Date	Principal	Interest	Redemption	Payment	Balance
02-03-2010	2,00,00,00,000	9,50,00,000	0	9,50,00,000	2,00,00,00,000
02-09-2010	2,00,00,00,000	9,50,00,000	0	9,50,00,000	2,00,00,00,000
02-03-2011	2,00,00,00,000	9,50,00,000	0	9,50,00,000	2,00,00,00,000
02-09-2011	2,00,00,00,000	9,50,00,000	0	9,50,00,000	2,00,00,00,000
02-03-2012	2,00,00,00,000	9,50,00,000	0	9,50,00,000	2,00,00,00,000
02-09-2012	2,00,00,00,000	9,50,00,000	0	9,50,00,000	2,00,00,00,000
02-03-2013	2,00,00,00,000	9,50,00,000	0	9,50,00,000	2,00,00,00,000
02-09-2013	2,00,00,00,000	9,50,00,000	0	9,50,00,000	2,00,00,00,000
02-03-2014	2,00,00,00,000	9,50,00,000	0	9,50,00,000	2,00,00,00,000
02-09-2014	2,00,00,00,000	9,50,00,000	0	9,50,00,000	2,00,00,00,000
02-03-2015	2,00,00,00,000	9,50,00,000	0	9,50,00,000	2,00,00,00,000
02-09-2015	2,00,00,00,000	9,50,00,000	0	9,50,00,000	2,00,00,00,000
02-03-2016	2,00,00,00,000	9,50,00,000	20,00,00,000	29,50,00,000	1,80,00,00,000
02-09-2016	1,80,00,00,000	8,55,00,000	0	8,55,00,000	1,80,00,00,000
02-03-2017	1,80,00,00,000	8,55,00,000	20,00,00,000	28,55,00,000	1,60,00,00,000
02-09-2017	1,60,00,00,000	7,60,00,000	0	7,60,00,000	1,60,00,00,000
02-03-2018	1,60,00,00,000	7,60,00,000	20,00,00,000	27,60,00,000	1,40,00,00,000
02-09-2018	1,40,00,00,000	6,65,00,000	0	6,65,00,000	1,40,00,00,000
02-03-2019	1,40,00,00,000	6,65,00,000	20,00,00,000	26,65,00,000	1,20,00,00,000
02-09-2019	1,20,00,00,000	5,70,00,000	0	5,70,00,000	1,20,00,00,000
02-03-2020	1,20,00,00,000	5,70,00,000	20,00,00,000	25,70,00,000	1,00,00,00,000
02-09-2020	1,00,00,00,000	4,75,00,000	0	4,75,00,000	1,00,00,00,000
02-03-2021	1,00,00,00,000	4,75,00,000	20,00,00,000	24,75,00,000	80,00,00,000
02-09-2021	80,00,00,000	3,80,00,000	0	3,80,00,000	80,00,00,000
02-03-2022	80,00,00,000	3,80,00,000	20,00,00,000	23,80,00,000	60,00,00,000
02-09-2022	60,00,00,000	2,85,00,000	0	2,85,00,000	60,00,00,000
02-03-2023	60,00,00,000	2,85,00,000	20,00,00,000	22,85,00,000	40,00,00,000
02-09-2023	40,00,00,000	1,90,00,000	0	1,90,00,000	40,00,00,000
02-03-2024	40,00,00,000	1,90,00,000	20,00,00,000	21,90,00,000	20,00,00,000
02-09-2024	20,00,00,000	95,00,000	0	95,00,000	20,00,00,000
02-03-2025	20,00,00,000	95,00,000	20,00,00,000	20,95,00,000	0
		2,09,00,00,000		4,09,00,00,000	


VIKAS MANGLA
 Asst. Manager (Finance)
 Central Accounts
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